

April - June 2026 Results
Production and Shipments of Manipulators and Robots by Applications
[JARA Member Companies]

Number of units, () : million yen

	April - June 2025	April - June 2026	Change from 2025
Orders	48,353 (223,408)	57,695 (312,663)	19.3% (40.0%)
Production	46,156 (202,800)	51,437 (252,008)	11.4% (24.3%)

Shipments Applications	April - June 2025			April - June 2026			Change from 2025			April - June 2025 (percentage distribution)			April - June 2026 (percentage distribution)		
	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total
Plastic moulding	500	717	1,217	450	744	1,194	-10.0%	3.8%	-1.9%	6.9%	1.9%	2.7%	5.8%	1.7%	2.4%
Arc welding	394	3,629	4,023	443	3,180	3,623	12.4%	-12.4%	-9.9%	5.5%	9.5%	8.9%	5.7%	7.4%	7.1%
Spot welding	301	4,583	4,884	220	3,740	3,960	-26.9%	-18.4%	-18.9%	4.2%	12.0%	10.8%	2.8%	8.7%	7.8%
Laser welding	21	126	147	10	196	206	-52.4%	55.6%	40.1%	0.3%	0.3%	0.3%	0.1%	0.5%	0.4%
Others	6	11	17	4	8	12	-33.3%	-27.3%	-29.4%	0.1%	0.0%	0.0%	0.1%	0.0%	0.0%
Welding Units	722	8,349	9,071	677	7,124	7,801	-6.2%	-14.7%	-14.0%	10.0%	21.9%	20.1%	8.8%	16.5%	15.4%
(million yen)	(3,861)	(21,582)	(25,444)	(4,486)	(19,128)	(23,615)	(16.2%)	(-11.4%)	(-7.2%)	(10.5%)	(12.6%)	(12.2%)	(11.7%)	(8.7%)	(9.2%)
Painting	71	538	609	53	247	300	-25.4%	-54.1%	-50.7%	1.0%	1.4%	1.3%	0.7%	0.6%	0.6%
Loading/unloading	235	4,546	4,781	263	6,784	7,047	11.9%	49.2%	47.4%	3.3%	12.0%	10.6%	3.4%	15.8%	13.9%
Mechanical cutting	3		3	1	20	21	-66.7%		600.0%	0.0%		0.0%	0.0%	0.0%	0.0%
Grinding/deburring	34	491	525	26	177	203	-23.5%	-64.0%	-61.3%	0.5%	1.3%	1.2%	0.3%	0.4%	0.4%
Others	12	5	17	9	23	32	-25.0%	360.0%	88.2%	0.2%	0.0%	0.0%	0.1%	0.1%	0.1%
Machining Units	284	5,042	5,326	299	7,004	7,303	5.3%	38.9%	37.1%	3.9%	13.3%	11.8%	3.9%	16.3%	14.4%
(million yen)	(1,280)	(9,578)	(10,858)	(1,313)	(13,926)	(15,239)	(2.6%)	(45.4%)	(40.4%)	(3.5%)	(5.6%)	(5.2%)	(3.4%)	(6.3%)	(5.9%)
Surface Mount Technology	179	4,469	4,648	125	5,218	5,343	-30.2%	16.8%	15.0%	2.5%	11.7%	10.3%	1.6%	12.1%	10.5%
General Assembly	939	4,905	5,844	1,293	5,182	6,475	37.7%	5.6%	10.8%	13.0%	12.9%	12.9%	16.7%	12.0%	12.8%
Soldering				3	2	5							0.0%	0.0%	0.0%
Sealing/glueing	48	298	346	27	46	73	-43.8%	-84.6%	-78.9%	0.7%	0.8%	0.8%	0.3%	0.1%	0.1%
Screwing	3	16	19	24	45	69	700.0%	181.3%	263.2%	0.0%	0.0%	0.0%	0.3%	0.1%	0.1%
Others	67	73	140	83	55	138	23.9%	-24.7%	-1.4%	0.9%	0.2%	0.3%	1.1%	0.1%	0.3%
Assembly Units	1,057	5,292	6,349	1,430	5,330	6,760	35.3%	0.7%	6.5%	14.7%	13.9%	14.0%	18.5%	12.4%	13.3%
(million yen)	(4,410)	(6,672)	(11,082)	(5,564)	(6,697)	(12,261)	(26.2%)	(0.4%)	(10.6%)	(11.9%)	(3.9%)	(5.3%)	(14.5%)	(3.1%)	(4.8%)
Palletizing/depalletizing	272	637	909	312	637	949	14.7%		4.4%	3.8%	1.7%	2.0%	4.0%	1.5%	1.9%
Material handling	1,424	7,997	9,421	1,454	9,537	10,991	2.1%	19.3%	16.7%	19.8%	21.0%	20.8%	18.8%	22.2%	21.6%
FPD	7	80	87	5	103	108	-28.6%	28.8%	24.1%	0.1%	0.2%	0.2%	0.1%	0.2%	0.2%
Semiconductor	2,132	2,884	5,016	2,469	2,938	5,407	15.8%	1.9%	7.8%	29.6%	7.6%	11.1%	32.0%	6.8%	10.7%
Others		27	27		378	378		1300.0%	1300.0%		0.1%	0.1%		0.9%	0.7%
Cleanroom Units	2,139	2,991	5,130	2,474	3,419	5,893	15.7%	14.3%	14.9%	29.7%	7.9%	11.3%	32.0%	7.9%	11.6%
(million yen)	(6,634)	(10,639)	(17,273)	(8,171)	(12,888)	(21,058)	(23.2%)	(21.1%)	(21.9%)	(18.0%)	(6.2%)	(8.3%)	(21.3%)	(5.9%)	(8.2%)
Other applications	418	547	965	342	1,537	1,879	-18.2%	181.0%	94.7%	5.8%	1.4%	2.1%	4.4%	3.6%	3.7%
Unspecified	133	1,462	1,595	106	2,249	2,355	-20.3%	53.8%	47.6%	1.8%	3.8%	3.5%	1.4%	5.2%	4.6%
Total Units	7,199	38,041	45,240	7,722	43,046	50,768	7.3%	13.2%	12.2%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
(million yen)	(36,940)	(170,825)	(207,765)	(38,311)	(219,425)	(257,736)	(3.7%)	(28.5%)	(24.1%)	(100.0%)	(100.0%)	(100.0%)	(100.0%)	(100.0%)	(100.0%)

Note)

Data includes dedicated type (Surface Mount Technology / Bonding).

Data is collected in unit of 10,000 yen. However, the results are shown in unit of million yen by rounding the figures of 100,000 yen.

April - June 2026 Results
Shipments of Manipulators and Robots by Industries
[JARA Member Companies]

Number of units, () : million yen

Industries	2025 Apr. - Jun.	2026 Apr. - Jun.	Change from 2025	Percentage distribution	
				2025	2026
Metal products	366	332	-9.3%	5.1%	4.3%
Construction and mining machinery	31	42	35.5%	0.4%	0.5%
Metalworking machinery	137	149	8.8%	1.9%	1.9%
Other machinery and equipment	749	610	-18.6%	10.4%	7.9%
Machinery and equipment Units	917	801	-12.6%	12.7%	10.4%
(million yen)	(3,760)	(3,556)	(-5.4%)	(10.2%)	(9.3%)
Electronic computers	11	9	-18.2%	0.2%	0.1%
Consumer electrical machinery	115	167	45.2%	1.6%	2.2%
Industrial electrical machinery	209	182	-12.9%	2.9%	2.4%
Communication equipment	202	222	9.9%	2.8%	2.9%
Video and audio equipment	9	6	-33.3%	0.1%	0.1%
Electronic components/devices/circuits	1,610	2,211	37.3%	22.4%	28.6%
Other electrical machinery	353	480	36.0%	4.9%	6.2%
Electrical machinery Units	2,509	3,277	30.6%	34.9%	42.4%
(million yen)	(11,960)	(13,907)	(16.3%)	(32.4%)	(36.3%)
Precision instruments	29	45	55.2%	0.4%	0.6%
Motor vehicles	338	324	-4.1%	4.7%	4.2%
Auto parts	1,553	1,360	-12.4%	21.6%	17.6%
Motor vehicles and auto parts Units	1,891	1,684	-10.9%	26.3%	21.8%
(million yen)	(9,854)	(8,216)	(-16.6%)	(26.7%)	(21.4%)
Other transport equipment	25	59	136.0%	0.3%	0.8%
Food products, beverages, and tobacco products	235	173	-26.4%	3.3%	2.2%
Chemical products	96	65	-32.3%	1.3%	0.8%
Plastic products	169	178	5.3%	2.3%	2.3%
Other industries	492	577	17.3%	6.8%	7.5%
Non-manufacturing industry	37	72	94.6%	0.5%	0.9%
Unspecified	433	459	6.0%	6.0%	5.9%
Total domestic shipments Units	7,199	7,722	7.3%	100.0%	100.0%
(million yen)	(36,940)	(38,311)	(3.7%)	15.9%	15.2%
				(100.0%)	(100.0%)
				(17.8%)	(14.9%)
Export Units	38,041	43,046	13.2%	84.1%	84.8%
(million yen)	(170,825)	(219,425)	(28.5%)	(82.2%)	(85.1%)
Grand total Units	45,240	50,768	12.2%	100.0%	100.0%
(million yen)	(207,765)	(257,736)	(24.1%)	(100.0%)	(100.0%)

Note)

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