

January - March 2026 Results
Production and Shipments of Manipulators and Robots by Applications
[JARA Member Companies]

Number of units, () : million yen

	January - March 2025	January - March 2026	Change from 2025
Orders	45,432 (209,133)	60,412 (294,799)	33.0% (41.0%)
Production	44,022 (198,642)	52,983 (244,195)	20.4% (22.9%)

Shipments Applications	January - March 2025			January - March 2026			Change from 2025			January - March 2025 (percentage distribution)			January - March 2026 (percentage distribution)		
	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total
Plastic moulding	734	587	1,321	650	584	1,234	-11.4%	-0.5%	-6.6%	7.2%	1.7%	3.0%	6.8%	1.3%	2.3%
Arc welding	732	4,928	5,660	705	5,876	6,581	-3.7%	19.2%	16.3%	7.2%	14.3%	12.7%	7.3%	13.2%	12.1%
Spot welding	617	4,241	4,858	446	4,112	4,558	-27.7%	-3.0%	-6.2%	6.1%	12.3%	10.9%	4.6%	9.2%	8.4%
Laser welding	15	248	263	10	123	133	-33.3%	-50.4%	-49.4%	0.1%	0.7%	0.6%	0.1%	0.3%	0.2%
Others	10	11	21	15	44	59	50.0%	300.0%	181.0%	0.1%	0.0%	0.0%	0.2%	0.1%	0.1%
Welding Units	1,374	9,428	10,802	1,176	10,155	11,331	-14.4%	7.7%	4.9%	13.5%	27.3%	24.2%	12.2%	22.8%	20.9%
(million yen)	(7,597)	(23,073)	(30,669)	(7,601)	(24,150)	(31,751)	(0.1%)	(4.7%)	(3.5%)	(14.0%)	(15.6%)	(15.2%)	(14.6%)	(12.1%)	(12.6%)
Painting	213	420	633	174	431	605	-18.3%	2.6%	-4.4%	2.1%	1.2%	1.4%	1.8%	1.0%	1.1%
Loading/unloading	285	3,735	4,020	239	4,953	5,192	-16.1%	32.6%	29.2%	2.8%	10.8%	9.0%	2.5%	11.1%	9.6%
Mechanical cutting	2		2		1	1	-100.0%		-50.0%	0.0%		0.0%	0.0%	0.0%	0.0%
Grinding/deburring	38	207	245	40	556	596	5.3%	168.6%	143.3%	0.4%	0.6%	0.5%	0.4%	1.2%	1.1%
Others	12	15	27	10	23	33	-16.7%	53.3%	22.2%	0.1%	0.0%	0.1%	0.1%	0.1%	0.1%
Machining Units	337	3,957	4,294	289	5,533	5,822	-14.2%	39.8%	35.6%	3.3%	11.5%	9.6%	3.0%	12.4%	10.7%
(million yen)	(1,424)	(7,314)	(8,737)	(1,364)	(11,039)	(12,403)	(-4.2%)	(50.9%)	(42.0%)	(2.6%)	(5.0%)	(4.3%)	(2.6%)	(5.5%)	(4.9%)
Surface Mount Technology	288	3,135	3,423	172	4,009	4,181	-40.3%	27.9%	22.1%	2.8%	9.1%	7.7%	1.8%	9.0%	7.7%
General Assembly	1,410	3,588	4,998	1,448	5,080	6,528	2.7%	41.6%	30.6%	13.9%	10.4%	11.2%	15.0%	11.4%	12.0%
Soldering	2		2	7		7	250.0%		250.0%	0.0%		0.0%	0.1%		0.0%
Sealing/glueing	42	159	201	41	19	60	-2.4%	-88.1%	-70.1%	0.4%	0.5%	0.4%	0.4%	0.0%	0.1%
Screwing	10	6	16	24	16	40	140.0%	166.7%	150.0%	0.1%	0.0%	0.0%	0.2%	0.0%	0.1%
Others	94	268	362	88	236	324	-6.4%	-11.9%	-10.5%	0.9%	0.8%	0.8%	0.9%	0.5%	0.6%
Assembly Units	1,558	4,021	5,579	1,608	5,351	6,959	3.2%	33.1%	24.7%	15.3%	11.6%	12.5%	16.7%	12.0%	12.8%
(million yen)	(5,826)	(6,357)	(12,184)	(5,689)	(6,767)	(12,456)	(-2.4%)	(6.4%)	(2.2%)	(10.7%)	(4.3%)	(6.0%)	(10.9%)	(3.4%)	(4.9%)
Palletizing/depalletizing	410	492	902	404	703	1,107	-1.5%	42.9%	22.7%	4.0%	1.4%	2.0%	4.2%	1.6%	2.0%
Material handling	2,089	7,430	9,519	2,005	10,950	12,955	-4.0%	47.4%	36.1%	20.6%	21.5%	21.3%	20.8%	24.5%	23.9%
FPD	22	70	92	13	55	68	-40.9%	-21.4%	-26.1%	0.2%	0.2%	0.2%	0.1%	0.1%	0.1%
Semiconductor	2,549	2,819	5,368	2,449	2,814	5,263	-3.9%	-0.2%	-2.0%	25.1%	8.2%	12.0%	25.4%	6.3%	9.7%
Others		51	51		190	190		272.5%	272.5%		0.1%	0.1%		0.4%	0.4%
Cleanroom Units	2,571	2,940	5,511	2,462	3,059	5,521	-4.2%	4.0%	0.2%	25.3%	8.5%	12.3%	25.6%	6.9%	10.2%
(million yen)	(8,399)	(11,143)	(19,542)	(8,488)	(11,983)	(20,471)	(1.1%)	(7.5%)	(4.8%)	(15.5%)	(7.6%)	(9.7%)	(16.3%)	(6.0%)	(8.1%)
Other applications	425	520	945	543	1,183	1,726	27.8%	127.5%	82.6%	4.2%	1.5%	2.1%	5.6%	2.7%	3.2%
Unspecified	160	1,599	1,759	142	2,672	2,814	-11.3%	67.1%	60.0%	1.6%	4.6%	3.9%	1.5%	6.0%	5.2%
Total Units	10,159	34,529	44,688	9,625	44,630	54,255	-5.3%	29.3%	21.4%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
(million yen)	(54,234)	(147,566)	(201,799)	(52,056)	(199,798)	(251,854)	(-4.0%)	(35.4%)	(24.8%)	(100.0%)	(100.0%)	(100.0%)	(100.0%)	(100.0%)	(100.0%)

Note)

Data includes dedicated type (Surface Mount Technology / Bonding).

Data is collected in unit of 10,000 yen. However, the results are shown in unit of million yen by rounding the figures of 100,000 yen.

January - March 2026 Results
Shipments of Manipulators and Robots by Industries
[JARA Member Companies]

Number of units, () : million yen

Industries	2025 Jan. - Mar.	2026 Jan. - Mar.	Change from 2025	Percentage distribution	
				2025	2026
Metal products	539	551	2.2%	5.3%	5.7%
Construction and mining machinery	29	45	55.2%	0.3%	0.5%
Metalworking machinery	151	148	-2.0%	1.5%	1.5%
Other machinery and equipment	888	952	7.2%	8.7%	9.9%
Machinery and equipment Units	1,068	1,145	7.2%	10.5%	11.9%
(million yen)	(4,723)	(4,904)	(3.9%)	(8.7%)	(9.4%)
Electronic computers	3	7	133.3%	0.0%	0.1%
Consumer electrical machinery	155	228	47.1%	1.5%	2.4%
Industrial electrical machinery	201	251	24.9%	2.0%	2.6%
Communication equipment	303	263	-13.2%	3.0%	2.7%
Video and audio equipment	14	11	-21.4%	0.1%	0.1%
Electronic components/devices/circuits	2,086	1,826	-12.5%	20.5%	19.0%
Other electrical machinery	588	502	-14.6%	5.8%	5.2%
Electrical machinery Units	3,350	3,088	-7.8%	33.0%	32.1%
(million yen)	(16,573)	(15,512)	(-6.4%)	(30.6%)	(29.8%)
Precision instruments	53	58	9.4%	0.5%	0.6%
Motor vehicles	866	765	-11.7%	8.5%	7.9%
Auto parts	2,293	1,895	-17.4%	22.6%	19.7%
Motor vehicles and auto parts Units	3,159	2,660	-15.8%	31.1%	27.6%
(million yen)	(16,668)	(14,573)	(-12.6%)	(30.7%)	(28.0%)
Other transport equipment	51	90	76.5%	0.5%	0.9%
Food products, beverages, and tobacco products	235	346	47.2%	2.3%	3.6%
Chemical products	101	91	-9.9%	1.0%	0.9%
Plastic products	265	242	-8.7%	2.6%	2.5%
Other industries	673	698	3.7%	6.6%	7.3%
Non-manufacturing industry	77	71	-7.8%	0.8%	0.7%
Unspecified	588	585	-0.5%	5.8%	6.1%
Total domestic shipments Units	10,159	9,625	-5.3%	100.0%	100.0%
(million yen)	(54,234)	(52,056)	(-4.0%)	22.7%	17.7%
				(100.0%)	(100.0%)
				(26.9%)	(20.7%)
Export Units	34,529	44,630	29.3%	77.3%	82.3%
(million yen)	(147,566)	(199,798)	(35.4%)	(73.1%)	(79.3%)
Grand total Units	44,688	54,255	21.4%	100.0%	100.0%
(million yen)	(201,799)	(251,854)	(24.8%)	(100.0%)	(100.0%)

Note)

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