2017 Results
Orders, Production and Shipments of Manipulators and Robots by Applications
[JARA Members and Non-members]

| Number of units, ( ) : million yen |  |  |  |
| :---: | :---: | :---: | :---: |
| CY | 2016 | $\mathbf{2 0 1 7}$ | Change from 2016 |
| Orders | 182,098 | 235,268 | $\mathbf{2 9 . 2 \%}$ |
|  | $(739,298)$ | $(944,702)$ | $(27.8 \%)$ |
| Production | 174,606 | 233,981 | $\mathbf{3 4 . 0 \%}$ |
|  | $(703,387)$ | $(877,657)$ | $(24.8 \%)$ |


| Shipments <br> Applications | 2016 |  |  | 2017 |  |  | Change from 2016 |  |  | 2016(percentage distribution) |  |  | 2017(percentage distribution) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Domestic shipments | Exports | Total | Domestic shipments | Exports | Total | Domestic shipments | Exports | Total | Domestic shipments | Exports | Total | Domestic shipments | Exports | Total |
| Plastic moulding | 3,072 | 4,370 | 7,442 | 3,354 | 5,536 | 8,890 | 9.2\% | 26.7\% | 19.5\% | 7.2\% | 3.3\% | 4.2\% | 6.8\% | 3.0\% | 3.8\% |
| Arc welding | 3,694 | 14,535 | 18,229 | 3,939 | 17,527 | 21,466 | 6.6\% | 20.6\% | 17.8\% | 8.7\% | 10.9\% | 10.4\% | 8.0\% | 9.5\% | 9.2\% |
| Spot welding | 4,750 | 17,309 | 22,059 | 3,985 | 23,403 | 27,388 | -16.1\% | 35.2\% | 24.2\% | 11.2\% | 13.0\% | 12.6\% | 8.1\% | 12.7\% | 11.7\% |
| Laser welding | 31 | 110 | 141 | 26 | 37 | 63 | -16.1\% | -66.4\% | -55.3\% | 0.1\% | 0.1\% | 0.1\% | 0.1\% | 0.0\% | 0.0\% |
| Others | 36 | 11 | 47 | 48 | 354 | 402 | 33.3\% | 3118.2\% | 755.3\% | 0.1\% | 0.0\% | 0.0\% | 0.1\% | 0.2\% | 0.2\% |
| Welding | $\begin{gathered} 8,511 \\ (42,304) \end{gathered}$ | $\begin{gathered} 31,965 \\ (83,105) \end{gathered}$ | $\begin{array}{r} 40,476 \\ (125,409) \end{array}$ | $\begin{gathered} 7,998 \\ (39,702) \end{gathered}$ | $\begin{gathered} 41,321 \\ (103,125) \end{gathered}$ | $\begin{array}{r} 49,319 \\ (142,827) \end{array}$ | $\begin{array}{r} -6.0 \% \\ (-6.2 \%) \end{array}$ | $\begin{array}{r} 29.3 \% \\ (24.1 \%) \end{array}$ | $\begin{array}{r} 21.8 \% \\ (13.9 \%) \end{array}$ | $\begin{gathered} 20.0 \% \\ (19.2 \%) \end{gathered}$ | $\begin{gathered} 24.0 \% \\ (16.8 \%) \end{gathered}$ | $\begin{array}{r} 23.0 \% \\ (17.5 \%) \end{array}$ | $\begin{array}{r} 16.3 \% \\ (16.1 \%) \end{array}$ | $\begin{array}{r} 22.4 \% \\ (15.9 \%) \end{array}$ | $\begin{array}{r} 21.1 \% \\ (15.9 \%) \end{array}$ |
| Painting | 593 | 1,569 | 2,162 | 716 | 2,042 | 2,758 | 20.7\% | 30.1\% | 27.6\% | 1.4\% | 1.2\% | 1.2\% | 1.5\% | 1.1\% | 1.2\% |
| LoadMecGrinOth | 1,869 | 4,541 | 6,410 | 2,589 | 9,318 | 11,907 | 38.5\% | 105.2\% | 85.8\% | 4.4\% | 3.4\% | 3.7\% | 5.3\% | 5.1\% | 5.1\% |
|  | 6 | 1 | 7 | 14 | 10 | 24 | 133.3\% | 900.0\% | 242.9\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
|  | 250 | 285 | 535 | 311 | 891 | 1,202 | 24.4\% | 212.6\% | 124.7\% | 0.6\% | 0.2\% | 0.3\% | 0.6\% | 0.5\% | 0.5\% |
|  | 80 | 10 | 90 | 50 | 16 | 66 | -37.5\% | 60.0\% | -26.7\% | 0.2\% | 0.0\% | 0.1\% | 0.1\% | 0.0\% | 0.0\% |
| Machining $\quad$ (million | 2,205 | 4,837 | 7,042 | 2,964 | 10,235 | 13,199 | 34.4\% | 111.6\% | 87.4\% | 5.2\% | 3.6\% | 4.0\% | 6.0\% | 5.6\% | 5.7\% |
|  | $(10,148)$ | $(10,455)$ | $(20,603)$ | $(13,215)$ | $(15,897)$ | $(29,113)$ | (30.2\%) | (52.1\%) | (41.3\%) | (4.6\%) | (2.1\%) | (2.9\%) | (5.4\%) | (2.4\%) | (3.3\%) |
| Surface Mount Technology | 1,263 | 8,397 | 9,660 | 1,660 | 12,418 | 14,078 | 31.4\% | 47.9\% | 45.7\% | 3.0\% | 6.3\% | 5.5\% | 3.4\% | 6.7\% | 6.0\% |
| General Assembly | 6,747 | 18,401 | 25,148 | 7,153 | 32,415 | 39,567 | 6.0\% | 76.2\% | 57.3\% | 15.8\% | 13.8\% | 14.3\% | 14.5\% | 17.6\% | 17.0\% |
| Other Assembly | 2,954 | 9,557 | 12,511 | 903 | 4,473 | 5,376 | -69.4\% | -53.2\% | -57.0\% | 6.9\% | 7.2\% | 7.1\% | 1.8\% | 2.4\% | 2.3\% |
| Bonding | 2,125 | 8,770 | 10,895 | 644 | 3,229 | 3,873 | -69.7\% | -63.2\% | -64.5\% | 5.0\% | 6.6\% | 6.2\% | 1.3\% | 1.8\% | 1.7\% |
| Soldering | 244 | 283 | 527 | 2 |  | 2 | -99.2\% | -100.0\% | -99.6\% | 0.6\% | 0.2\% | 0.3\% | 0.0\% |  | 0.0\% |
| Sealing/glueing | 91 | 232 | 323 | 87 | 725 | 812 | -4.4\% | 212.5\% | 151.4\% | 0.2\% | 0.2\% | 0.2\% | 0.2\% | 0.4\% | 0.3\% |
| Screwing | 23 | 6 | 29 | 7 | 17 | 24 | -69.6\% | 183.3\% | -17.2\% | 0.1\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Others | 471 | 266 | 737 | 163 | 502 | 665 | -65.3\% | 88.7\% | -9.7\% | 1.1\% | 0.2\% | 0.4\% | 0.3\% | 0.3\% | 0.3\% |
| Assembly $\begin{array}{r}\text { Units } \\ \text { (million yen) }\end{array}$ | 9,701 | 27,958 | 37,659 | 8,056 | 36,888 | 44,944 | -17.0\% | 31.9\% | 19.3\% | 22.8\% | 21.0\% | 21.4\% | 16.4\% | 20.0\% | 19.3\% |
|  | $(33,914)$ | $(68,254)$ | $(102,168)$ | $(26,207)$ | $(64,232)$ | $(90,439)$ | (-22.7\%) | (-5.9\%) | (-11.5\%) | (15.4\%) | (13.8\%) | (14.3\%) | (10.6\%) | (9.9\%) | (10.1\%) |
| Palletizing/depalletizing | 1,577 | 2,428 | 4,005 | 1,747 | 2,026 | 3,772 | 10.8\% | -16.6\% | -5.8\% | 3.7\% | 1.8\% | 2.3\% | 3.6\% | 1.1\% | 1.6\% |
| Material handling | 6,900 | 34,362 | 41,262 | 8,109 | 50,578 | 58,687 | 17.5\% | 47.2\% | 42.2\% | 16.2\% | 25.8\% | 23.5\% | 16.5\% | 27.5\% | 25.1\% |
| FPD | 1,255 | 4,335 | 5,590 | 1,295 | 4,857 | 6,152 | 3.2\% | 12.0\% | 10.1\% | 2.9\% | 3.3\% | 3.2\% | 2.6\% | 2.6\% | 2.6\% |
| Semiconductor | 4,632 | 9,822 | 14,454 | 9,622 | 14,874 | 24,496 | 107.7\% | 51.4\% | 69.5\% | 10.9\% | 7.4\% | 8.2\% | 19.6\% | 8.1\% | 10.5\% |
| Others | 2 | 10 | 12 | 6 | 4 | 10 | 200.0\% | -60.0\% | -16.7\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 0.0\% |
| Cleanroom $\begin{array}{r}\text { Units } \\ \\ \text { (million yen) }\end{array}$ | 5,889 | 14,167 | 20,056 | 10,923 | 19,735 | 30,658 | 85.5\% | 39.3\% | 52.9\% | 13.8\% | 10.7\% | 11.4\% | 22.2\% | 10.7\% | 13.1\% |
|  | $(36,723)$ | $(73,013)$ | $(109,736)$ | $(53,260)$ | $(112,606)$ | $(165,866)$ | (45.0\%) | (54.2\%) | (51.2\%) | (16.6\%) | (14.7\%) | (15.3\%) | (21.6\%) | (17.3\%) | (18.5\%) |
| Other applications | 2,885 | 2,959 | 5,844 | 3,644 | 3,437 | 7,081 | 26.3\% | 16.2\% | 21.2\% | 6.8\% | 2.2\% | 3.3\% | 7.4\% | 1.9\% | 3.0\% |
| TotalUnits <br> (million yen) | 42,596 | 133,012 | 175,608 | 49,171 | 184,215 | 233,386 | 15.4\% | 38.5\% | 32.9\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |
|  | $(220,618)$ | $(495,404)$ | $(716,022)$ | $(246,222)$ | $(649,381)$ | $(895,603)$ | (11.6\%) | (31.1\%) | (25.1\%) | (100.0\%) | (100.0\%) | (100.0\%) | (100.0\%) | (100.0\%) | (100.0\%) |

Data includes dedicated type (Surface Mount Technology / Bonding).
Data is collected in unit of 10,000 yen. However, the results are shown in unit of million yen by rounding the figures of 100,000 yen.

## 2017 Results <br> Shipments of Manipulators and Robots by Industries [JARA Members and Non-members]

Number of units, ( ) : million yen

| Industries | 2016 | 2017 | Change from 2016 | Percentage distribution |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 2016 | 2017 |
| Metal products | 1,881 | 2,571 | 36.7\% | 4.4\% | 5.2\% |
| Construction and mining machinery | 126 | 79 | -37.3\% | 0.3\% | 0.2\% |
| Metalworking machinery | 496 | 613 | 23.6\% | 1.2\% | 1.2\% |
| Other machinery and equipment | 2,665 | 3,203 | 20.2\% | 6.3\% | 6.5\% |
| Machinery and equipment $\begin{gathered}\text { Units } \\ \text { (million yen) }\end{gathered}$ | 3,287 | 3,895 | 18.5\% | 7.7\% | 7.9\% |
|  | $(17,936)$ | $(18,582)$ | (3.6\%) | (8.1\%) | (7.5\%) |
| Electronic computers | 88 | 29 | -67.0\% | 0.2\% | 0.1\% |
| Consumer electrical machinery | 1,916 | 1,759 | -8.2\% | 4.5\% | 3.6\% |
| Industrial electrical machinery | 954 | 917 | -3.9\% | 2.2\% | 1.9\% |
| Communication equipment | 1,104 | 1,964 | 77.9\% | 2.6\% | 4.0\% |
| Video and audio equipment | 21 | 6 | -71.4\% | 0.0\% | 0.0\% |
| Electronic components/devices/circuits | 6,605 | 10,745 | 62.7\% | 15.5\% | 21.9\% |
| Other electrical machinery | 3,216 | 3,287 | 2.2\% | 7.6\% | 6.7\% |
| Electrical machinery (million y | 13,904 | 18,707 | 34.5\% | 32.6\% | 38.0\% |
|  | $(76,847)$ | $(97,710)$ | (27.1\%) | (34.8\%) | (39.7\%) |
| Precision instruments | 477 | 523 | 9.6\% | 1.1\% | 1.1\% |
| Motor vehicles | 5,977 | 5,275 | -11.7\% | 14.0\% | 10.7\% |
| Auto parts | 8,521 | 9,375 | 10.0\% | 20.0\% | 19.1\% |
| Motor vehicles and auto parts $\begin{array}{r}\text { Units } \\ \\ \text { (million yen) }\end{array}$ | 14,498 | 14,650 | 1.0\% | 34.0\% | 29.8\% |
|  | $(65,078)$ | $(65,376)$ | (0.5\%) | (29.5\%) | (26.6\%) |
| Other transport equpment | 305 | 236 | -22.6\% | 0.7\% | 0.5\% |
| Food products, beverages, and tobacco products | 839 | 865 | 3.1\% | 2.0\% | 1.8\% |
| Chemical products | 411 | 319 | -22.4\% | 1.0\% | 0.6\% |
| Plastic products | 1,247 | 1,264 | 1.4\% | 2.9\% | 2.6\% |
| Other industries | 5,533 | 5,854 | 5.8\% | 13.0\% | 11.9\% |
| Non-manufacturing industry | 214 | 287 | 34.1\% | 0.5\% | 0.6\% |
| Total domestic shipments Units | $\begin{array}{r} \hline 42,596 \\ (220,618) \end{array}$ | 49,171$(246,222)$ | 15.4\% | 100.0\% | 100.0\% |
|  |  |  |  | 24.3\% | 21.1\% |
|  |  |  | (11.6\%) | (100.0\%) | (100.0\%) |
|  |  |  |  | (30.8\%) | (27.5\%) |
| Export $\begin{array}{r}\text { Units } \\ \text { (million yen) }\end{array}$ | 133,012 | 184,215 | 38.5\% | 75.7\% | 78.9\% |
|  | $(495,404)$ | $(649,381)$ | (31.1\%) | (69.2\%) | (72.5\%) |
| Grand total $\begin{array}{r}\text { Units } \\ \text { (million yen) }\end{array}$ | 175,608 | 233,386 | 32.9\% | 100.0\% | 100.0\% |
|  | $(716,022)$ | $(895,603)$ | (25.1\%) | (100.0\%) | (100.0\%) |

Note)
Data includes dedicated type (Surface Mount Technology / Bonding).
Data is collected in unit of 10,000 yen. However, the results are shown in unit of million yen by
rounding the figures of 100,000 yen.

